

9-279A033

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OCT 6 1989 -3 15 PM

INTERSTATE COMMERCE COMMISSION

October 6, 1989

9898-E

Dear Ms. McGee:

\$15 filing fee

On behalf of USX Credit Corporation, successor in interest to U.S. Steel Credit Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a secondary document, not previously recorded, entitled Full Release ("Release"), dated as of September 26, 1989.

The party to the enclosed Release is:

USX Credit Corporation

USX Building

600 Grant Street

Pittsburgh, Pennsylvania 15219

The said Release acts to release all interest in and under that certain Security Agreement, as amended, and to fully release and discharge all collateral described therein. The said Security Agreement was recorded with the Interstate Commerce Commission ("ICC") December 12, 1978 under Recordation No. 9898 and the said Release should be recorded under the next available letter designation under Recordation No. 9898 which we believe will be 9898-E.

A short summary of the document to appear in the ICC Index is as follows:

"Full Release"

Enclosed is a check in the amount of fifteen dollars (\$15) in payment of the filing fee.

- 2 -

Once the filing has been made, please return to bearer the stamped counterparts of the Release not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Very truly yours,

Allen H. Harrison, Jr.
Attorney for the purpose
of this filing for
USX Credit Corporation

Honorable Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Enclosures

AHH/iw

Interstate Commerce Commission
Washington, D.C. 20423

10/6/89

OFFICE OF THE SECRETARY

Allen H. Harrison, Jr.
Wilmer Cutler & Pickering
2445 M St. N.W.
Washington, D.C. 20037-1420

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/6/89 at 3:15pm and assigned recordation number(s). 10324-C, 10332-C & 9898-E

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)

RECORDED BY 9898-E FILED 1483

OCT 6 1989 -3 15 PM

FULL RELEASE

INTERSTATE COMMERCE COMMISSION

KNOW ALL PERSONS BY THESE PRESENTS THAT

WHEREAS, Railroad Boxcar Associates ("Associates") and U.S. Steel Credit Corporation ("Credit") entered into a Security Agreement ("Agreement") dated as of December 11, 1978, securing certain obligations of Associates to Credit, and

WHEREAS, the Agreement was filed and recorded with the Interstate Commerce Commission on December 12, 1978 under Recordation No. 9898, and

WHEREAS, the obligations secured by the Agreement have been satisfied and discharged;

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is acknowledged, and intending to be legally bound, Credit, through its successor in interest, USX Credit Corporation, does hereby terminate and release in toto the security interest created by the Agreement and fully releases and discharges all the collateral described therein.

IN WITNESS WHEREOF, Credit, through its successor in interest, USX Credit Corporation, has duly executed this Full Release as of this 26th day of September, 1989.

USX Credit Corporation,
Successor in interest to
U.S. Steel Credit Corporation

By

David L. Hamer

Title Vice President

STATE OF Pennsylvania)
COUNTY OF Allegheny) SS:

On this 26th day of September, 1989 before me personally appeared D. L. Hamer, to me personally known, who being by me duly sworn, says that he/she is the Vice President of USX Credit Corporation, the successor in interest to U.S. Steel Credit Corporation, that the foregoing instrument was signed on behalf of said USX Credit Corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said USX Credit Corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.



[SEAL]

Linda J. Reichle
Notary Public

My Commission expires:

